**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 24 June 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN877”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN877

**Nominal Issued** R550,000,000

**Issue Price** 100%

**Coupon** 6.242% (3 Month JIBAR as at 27 June 2022 of 4.992% plus 125bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 September 2022

**Books Close Date** 17 September 2022

**Interest Payment Date(s)** 27 September 2022

**Last Day to Register** By 17:00 on16 September 2022

**Issue Date** 27 June 2022

**Date Convention** Following

**Interest Commencement Date** 27 June 2022

**First Interest Payment Date** 27 September 2022

**ISIN No.** ZAG000187477

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN877%20PricingSupplement2706.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN877%20PricingSupplement2706.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000